

N. G. INDUSTRIES LTD.

CIN-L74140 WB 1994 PLC 065937

1st Floor, 37A Southern Avenue, Kolkata-700 029
(Renamed as Dr. Meghnad Saha Sarani)

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Date 11.04.2016

To
The Secretary
The Calcutta Stock Exchange Association Ltd
7, Lyons Range
Kolkata – 700 001

Scrip Code: 10024075
Sub: Share holding pattern under Regulation 31 (1) (b).


Dear Sir,

Enclosed please find the following documents for your information and records as for their requirements of the listing agreement.

- 1) Share holding pattern under Regulation 31 (1) (b) of Company as on 31.03.2016.

Thanking You,

Yours Faithfully,
For N G Industries Ltd


Rajesh Goenka
Whole Time Director

Encl: A/a.

1. Name of Listed Entity: **N G INDUSTRIES LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **of Rs.10/- each.**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
 - a. If under 31(1)(b) then indicate the report for Quarter ended : **31-03-2016**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment : Not Applicable

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	-	NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held $\text{VII} = \text{IV} + \text{V} + \text{VI}$	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of (A+B+C2) (XI)	Number of Locked in shares ** (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: X*	Class Y	Total								
(A)	Promoter & Promoter Group	10	2408700	0	0	2408700	71.89	2408700	0	2408700	71.89	0	0	0	0	0	2408700	
(B)	Public	1199	941800	0	0	941800	28.11	941800	0	941800	28.11	0	0	0	0	0	0	710263
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	1209	3350500	0	0	3350500	100.00	3350500	0	3350500	100.00	0	0	0	0	0	0	3118963

*Voting rights for the ordinary shares have been declared in class X

(II) Statement showing Shareholding Pattern of the Promoter and Promoter Group																			
Category	Category & name of the Shareholders (I)	PAN (II)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1,957 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XD)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)**		Number of Shares Pledged or otherwise encumbered (XIII)		Number of Equity shares held in dematerialized form (XIV)	
									Number of Voting rights		Total as a % of Total Voting rights			No.(a)	As a % of Total shares held (b)	No.(a)	As a % Total shares held		
									Class X*	Class Y									Total
(A)	Promoter and Promoter Group																		
(1)	Indian																		
(a)	Individuals/ Hindu Undivided Family		8	1588800	0	0	1,588,800	47.42	1588800	0	1588800	47.42	0	0	0	0	0	0.00	1,588,800
1	RAJESH GOENKA	ADQPG1096D	1	167500	0	0	167500	5.00	167500	0	167500	5.00	0	0	0	0	0	0.00	167500
2	ASHOK KUMAR GOENKA	ADOPG1436B	1	379700	0	0	379700	11.33	379700	0	379700	11.33	0	0	0	0	0	0.00	379700
3	RITU GOENKA	AEEPG0062J	1	502500	0	0	502500	15.00	502500	0	502500	15.00	0	0	0	0	0	0.00	502500
4	SHRUTI GOENKA	AEJPG0410P	1	65000	0	0	65000	1.94	65000	0	65000	1.94	0	0	0	0	0	0.00	65000
5	NIKHIL GOENKA	AICPG8848G	1	24000	0	0	24000	0.72	24000	0	24000	0.72	0	0	0	0	0	0.00	24000
6	NAKUL GOENKA	AITPG1859Q	1	48000	0	0	48000	1.43	48000	0	48000	1.43	0	0	0	0	0	0.00	48000
7	NEHA GOENKA	AMJPG6300Q	1	234500	0	0	234500	7.00	234500	0	234500	7.00	0	0	0	0	0	0.00	234500
8	VARSHA GOENKA	AMJPG6301R	1	167600	0	0	167600	5.00	167600	0	167600	5.00	0	0	0	0	0	0.00	167600
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0
(d)	Any other (Bodies Corporate)		2	819900	0	0	819900	24.47	819900	0	819900	24.47	0	0	0	0	0	0.00	819900
1	GOENKA SECURITIES PVT LTD	AABCG0003H	1	162500	0	0	162500	4.85	162500	0	162500	4.85	0	0	0	0	0	0.00	162500
2	AKG FINVEST LTD	AADCA8306P	1	657400	0	0	657400	19.62	657400	0	657400	19.62	0	0	0	0	0	0.00	657400
	Sub-Total (A) (1)		10	2408700	0	0	2,408,700	71.89	2408700	0.00	2408700	71.89	0	0	0	0.00	0	0.00	2,408,700

(2) Foreign																			
(a)	Individuals(Non-Resident individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(e)	Any other (specify)		0	0	0	0	0	0.00	0.00	0	0	0.00	0	0	0	0.00	0	0.00	0
Sub-Total (A) (2)			0	0	0	0	0	0.00	0.00	0.00	0.00	0.00	0	0	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)			10	2408700	0	0	2,408,700	72	2,408,700	0	2,408,700	72	0	0	0	0.00	0.00	0.00	2,408,700

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(III) Statement showing Shareholding Pattern of the Public shareholder

Category	Category & name of the Shareholders (I)	PAN (II)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of Equity shares held in dematerialized form (XIV)	
									Number of Voting rights		Total as a % of Total Voting rights			No.(a)	As a % of Total shares held (b)	No.(a)	As a % of total share held .		
									Class X*	Class Y									Total
Public Shareholding																			
(1) Institutions																			
(a)	Mutual Funds/ UTI		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	HDFC TRUSTEE COMPANY LTD.		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	IDFC STERLING EQUITY FUND		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other Foreign Institutional Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (B) (1)			0	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0
(2)	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
Sub-Total (B) (2)			0	0	0	0	0	0.00	0.00	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00

(3)	Non-Institutions																		
(a)	Individuals -																		
	i. Individual shareholders holding nominal share capital upto Rs.2 lakh		1131	496816	0	0	496816	14.83	496816	0	496816	14.83	0	0	0	0.00	0	0.00	428379
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh		4	381220	0	0	381220	11.38	381220	0	381220	11.38	0	0	0	0.00	0	0.00	219220
	ONKAR SINGH	AFSPS0834H	1	163281	0	0	163281	4.87	163281	0	163281	4.87	0	0	0	0.00	0	0.00	163281
	GODAVARI DEVI SIMALIA	AABCP4882D	1	162000	0	0	162000	4.84	162000	0	162000	4.84	0	0	0	0.00	0	0.00	0
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0
(e)	Any Other (Body Corp)		54	57275	0	0	57275	1.71	57275	0	57275	1.71	0	0	0	0.00	0	0.00	56175
	i. NRI		10	6489	0	0	6489	0.19	6489	0	6489	0.19	0	0	0	0.00	0	0.00	6489
	ii. FOR.COMP		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	Sub-Total (B)(3)		1199	941800	0	0	941800	28.11	941800	0	941800	28.11	0	0	#REF!	#REF!	0	0.00	710,263
	Total Public Shareholding B = (B)(1)+(B)(2)+(B)(3)		1199	941800	0	0	941,800	28.11	941,800	0	941,800	28.11	0	0	0	0.00	0	0.00	710,263
	GRAND TOTAL (A) + (B) + (C)		1209	3350500	0	0	3,350,500	100.00	3,350,500	0	3,350,500	100.00	0	0	#REF!	#REF!	0	0.00	3,118,963

*Voting rights for the ordinary shares have been declared in class X

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

** The existing shareholding of the allottee has been locked -in, whereas the present allotment of 32675297 equity shares will also be locked -in after getting the Listing and Trading Approval from the exchange(s)

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																			
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked		Number of Shares		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
(1)	Custodian/DR		NIL	NIL	NIL	NIL	N.A	N.A	NIL	NIL	NA	NA	NIL	NIL	NIL		<i>NIL</i>		
(a)	Name of DR Holder																<i>NA</i>		
(i)	abc,...																<i>NA</i>		
(ii)	efg,...																<i>NA</i>		
(2)	Employee Benefit																<i>NA</i>		
(a)	Name (abc...)																<i>NA</i>		
	Total Non- Promoter-																<i>NA</i>		

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available